

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.)

RELEVANT PARTICULARS

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| 1. | Name of the corporate debtor | Bhisham Infrastructure Private Limited |
| 2. | Date of incorporation of corporate debtor | 7 th December, 2005 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Delhi |
| 4. | Corporate identity number of corporate debtor | U70101DL2005PTC143388 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India. Corporate Office: C-56/41, 5 th floor, Sector 62 Noida - 201301, India. |
| 6. | Insolvency commencement date of the corporate debtor | 19.02.2020, Date of receipt of Order by Interim Resolution Professional (Hon'ble NCLT order dated 11.02.2020) |
| 7. | Date of invitation of expression of interest | 22 nd March, 2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at: | Website of the Corporate Debtor: www.adellandmarks.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Website of the Corporate Debtor: www.adellandmarks.com |
| 10. | Last date for receipt of expression of interest | 06 th April, 2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 16 th April, 2020 |
| 12. | Last date for submission of objections to provisional list | 21 st April, 2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 30 th April, 2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 21 st April, 2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The Interim Resolution Professional/ Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder. |
| 16. | Last date for submission of resolution plans | 21 st May, 2020 |
| 17. | Manner of submitting resolution plans to Interim resolution professional/ Resolution Professional | Manner shall be specified in the request for resolution plans. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 31 st July, 2020 |
| 19. | Name and registration number of the Interim resolution professional | Mr. Udayraj Patwardhan IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057 |
| 20. | Name, Address and e-mail of the Interim resolution professional, as registered with the Board | Name: Mr. Udayraj Patwardhan Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: udayraj_patwardhan@sumedhamanagement.com |
| 21. | Address and email to be used for correspondence with the Interim resolution professional | Address: 809-810, 8 th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai- 400013. Email ID: bhisham@sumedhamanagement.com |
| 22. | Further Details are available at or with | Address: 809-810, 8 th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai- 400013. Email ID: bhisham@sumedhamanagement.com Website: www.adellandmarks.com |
| 23. | Date of publication of Form G | 22 nd March, 2020 |

Notes:

1. The IRP/RP/COC shall have discretion to change the criteria for the EOI at any point of time.
2. IRP/RP/COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website www.adellandmarks.com.

As per the Hon'ble NCLT, Principal Bench, New Delhi, order dated February 11, 2020 the Corporate Insolvency Resolution Process ("CIRP") of Manaogayan Estates Private Limited, Bhisham Infrastructure Private Limited and Superlative Infrastructure Private Limited is running in consolidation with its Holding Company i.e Adel Landmarks Limited (undergoing CIRP).

The PRAs may submit separate expressions of interest for other group companies undergoing CIRP, wherein separate Expression of Interest has been issued. The Form G – Inviting EOI and the Detailed Invitation for submission of EOI for submission of Resolution Plan can be availed from www.adellandmarks.com. It may be noted that the last date for submission of EOI in the matter of Adel Landmarks Limited and Five Subsidiary Companies i.e Mehak Realtech Private Limited, Magad Realtors Private Limited, Sachet Infrastructure Private Limited, Sameeksha Estate Private Limited and Jamvant Estates Private Limited was February 24, 2020.



Udayraj Patwardhan

Mr. Udayraj Patwardhan
Interim Resolution Professional for Bhisham Infrastructure Private Limited
IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Date & Place: Saturday, March 21, 2020, Nashik